



ARIZONA BOARD OF OCCUPATIONAL THERAPY EXAMINERS

1740 West Adams Street, Suite 3407

Phoenix, Arizona 85007

(602) 589-8352

Regular Session Meeting Minutes

July 9, 2021

Board Members Present In-Person: Barbara Paulson, Chair, Public Member
Christopher Daly, Professional Member

Board Members Present by Phone: Charlene Marbs, Vice-Chair, Public Member

Board Members Absent: Dr. Quenton McCallister, OT Member

Staff Present In-Person: Karen Whiteford, Executive Director
Vicki Egurrola, Administrative Assistant

Legal Staff Present In-Person: Justin Larson, Assistant Attorney General

Location: 1740 West Adams Street, Board Room B
Phoenix, AZ 85007

Meeting was also held via Webex due to COVID-19 concerns
Meeting number 177 910 6090

1) CALL TO ORDER

Ms. Paulson called the meeting to order at 1:30 p.m.

2) ROLL CALL

The following members were present: Barbara Paulson, Charlene Marbs (by Webex), and Christopher Daly.

3) DECLARATION OF CONFLICTS OF INTEREST

None

4) REVIEW AND CONSIDER FUTURE BOARD MEETING SCHEDULE

No conflicts were reported.

- a) August 13, 2021
- b) September 10, 2021
- c) October 8, 2021

5) REVIEW, CONSIDERATION, AND POSSIBLE ACTION REGARDING APPROVAL OF THE MEETING MINUTES

- a) Executive Session Meeting Minutes of February 12, 2021, 1:59 p.m.
This item was tabled due to a lack of quorum.

- b) Executive Session Meeting Minutes of March 12, 2021, 2:03 p.m.

Ms. Paulson moved the Board approve the executive session meeting minutes of March 12, 2021, 2:03 p.m. Mr. Daly seconded the motion. The motion passed 3-0 by roll call vote.

- c) Executive Session Meeting Minutes of March 12, 2021, 2:54 p.m.
Ms. Paulson moved the Board approve the executive session meeting minutes of March 12, 2021, 2:54 p.m. Ms. Marbs seconded the motion. The motion passed 3-0 by roll call vote.
- d) Executive Session Meeting Minutes of April 9, 2021, 2:07 p.m.
Ms. Paulson moved the Board approve the executive session meeting minutes of April 9, 2021, 2:07 p.m. Mr. Daly seconded the motion. The motion passed 3-0 by roll call vote.
- e) Executive Session Meeting Minutes of May 14, 2021, 2:08 p.m.
Ms. Paulson moved the Board approve the executive session meeting minutes of May 14, 2021, 2:08 p.m. Ms. Marbs seconded the motion. The motion passed 3-0 by roll call vote.
- f) Executive Session Meeting Minutes of May 14, 2021, 3:15 p.m.
Ms. Paulson moved the Board approve the executive session meeting minutes of May 14, 2021. Mr. Daly seconded the motion. The motion passed 3-0 by roll call vote.
- g) Regular Session Meeting Minutes of June 11, 2021
This item was tabled due to a lack of quorum.

6) REVIEW, CONSIDERATION, AND POSSIBLE ACTION – COMPLAINTS, INVESTIGATIONS AND COMPLIANCE

- a) Initial Review of Complaints
 - i) Heather Arias, OTH-007477, Complaint 2019-OT-0027
Ms. Arias was present via Webex. Ms. Paulson summarized that the complaint involved an allegation that Ms. Arias held down a minor patient. Ms. Arias made a statement that the goal of the patient's treatment was to have them participate in non-preferred activities. Ms. Paulson stated that Ms. Arias' employer's incident report found that there was no injury to the patient and validated that the patient received typical OT treatment. Ms. Marbs asked if the complainant was present. Ms. Whiteford stated that the complainant was notified by email but was not present for the meeting. Ms. Paulson moved the Board dismiss the complaint against Ms. Arias, OTH-007477. Mr. Daly seconded the motion. The motion passed 3-0 by roll call vote.
 - ii) Lisa Rea, OTH-006853, Complaint 2020-OT-0001
Ms. Rea was invited to the meeting by certified mail, regular mail, and by email, but was not present. Ms. Paulson summarized the matter, stating that Ms. Rea's former employer alleged that Ms. Rea failed to return the company-issued laptop with patient records in a timely manner. Ms. Whiteford stated that she spoke with the complainant, who said the laptop was eventually returned, but it was damaged and did not contain the patient records. The Board recessed from 1:55 p.m. to 2:00 p.m. so that Board staff could attempt to contact Ms. Rea by phone. Upon return to open session at 2:00, Ms. Egurrola stated that Ms. Rea did not answer her phone.
Ms. Paulson asked Mr. Daly what the requirement is for submitted patient records. Mr. Daly stated, according to A.R.S. § 32-3401(y), patient records must be submitted within 30 days. Mr. Larson suggested that if the Board needed more information and Ms. Rea in attendance, they could continue the matter to the next meeting. Ms. Marbs moved the Board table the matter to the August Board meeting so that both parties could be contacted and invited to the meeting. Mr. Daly seconded the motion. The motion passed 3-0 by roll call vote.
- b) Review, Discussion, and Possible Action of Whether or Not to Open a Complaint
- c) None

7) REVIEW, CONSIDERATION, AND POSSIBLE ACTION ON APPLICATIONS FOR LICENSURE

- a) Initial Applications – Board Review
 - i) Jennie Hood – Disclosure
Ms. Paulson summarized Ms. Hood's disclosure, stated it did not involve moral turpitude, and it was quite some time ago. Ms. Paulson moved the Board approve Ms. Hood's initial application. Ms. Marbs seconded the motion. The motion passed 3-0 by roll call vote.

ii) Lauren Janke – Disclosure

Ms. Janke was present via Webex. Ms. Paulson summarized the disclosure provided by Ms. Janke. Ms. Paulson stated the disclosure did not involve moral turpitude and moved the Board approve Ms. Janke's application. Mr. Daly seconded the motion. The motion passed 3-0 by roll call vote.

iii) Kimberly Ochoa – Disclosure

Ms. Ochoa was present. Ms. Paulson summarized the disclosure provided by Ms. Ochoa of two DUI arrests in 2008 and 2009, as well as the revocation of her California license that was reinstated in 2013. Ms. Ochoa stated that she completed all of the court-ordered requirements and has maintained her sobriety for over ten years. Mr. Daly moved the Board approve Ms. Ochoa's initial license application. Ms. Marbs seconded the motion. The motion passed 3-0 by roll call vote.

b) Limited License Applications – Board Review

i) None

c) Renewal/Reinstatement Applications – Board Review

i) Raquel Sardi, OTA-007049 – Disclosure

Ms. Paulson provided a summary of Ms. Sardi's disclosure of a DUI arrest in August of 2020. Ms. Sardi was present and stated that she had to complete court-ordered therapy (one time a week for six months). Ms. Paulson added that Ms. Sardi was sentenced to 60 months of unsupervised probation. Ms. Paulson moved the Board approve Ms. Sardi's renewal application. Mr. Daly seconded the motion. The motion passed 2-1 by roll call vote. Ms. Marbs voted nay and stated she was concerned about Ms. Sardi's role in patient care.

8) CONSENT AGENDA: REVIEW, CONSIDERATION, AND POSSIBLE ACTION ON APPLICATIONS FOR LICENSURE APPROVED BY EXECUTIVE DIRECTOR

Ms. Paulson moved the Board ratify the 68 initial and 134 renewal/reinstatement applications as presented. Mr. Daly seconded the motion. The motion passed 3-0 by roll call vote.

a) Initial Applications Approved by Executive Director (68)

License Number	Applicant Last Name	Applicant First Name	Effective Date	Expiration Date
OTH-008504	Acuna	Allysa	6/29/2021	6/28/2023
OTA-046969	Alexander	Mackenzie	7/2/2021	7/1/2023
OTA-046949	Allard	Sarah	6/15/2021	6/14/2023
OTH-008494	Allen	Suzan	6/15/2021	6/14/2023
OTA-046965	Anderson	Kelli	7/2/2021	7/1/2023
OTAL-000016	Ayala Carrillo	Edith	6/15/2021	10/14/2021
OTA-046951	Barrera	Michelle	6/17/2021	6/16/2023
OTH-008509	Barron	Richard	7/2/2021	7/1/2023
OTA-046956	Bleak Gibson	Carolyn	7/2/2021	7/1/2023
OTH-008493	Boyd	Duane	6/11/2021	6/10/2023
OTH-008496	Byers	Candace	6/17/2021	6/16/2023
OTAL-000015	Carpentieri	Airen	6/15/2021	10/14/2021
OTH-008520	Clark	Kaila	7/2/2021	7/1/2023
OTH-008505	Conklin	Reyna	7/1/2021	6/30/2023
OTH-008510	Cook	Kirsten	7/2/2021	7/1/2023
OTH-008492	Coronado	Melissa	6/11/2021	6/10/2023
OTH-008507	Cunningham	Sarah	7/2/2021	7/1/2023

Occupational Therapy Examiners Board Meeting
July 9, 2021

License Number	Applicant Last Name	Applicant First Name	Effective Date	Expiration Date
OTH-008519	Curry	Turi	7/2/2021	7/1/2023
OTLL-000038	Day	Brittany	6/17/2021	10/16/2021
OTH-008530	Day	Brittany	7/6/2021	7/5/2023
OTH-008499	Dubinski	Alisa	6/17/2021	6/16/2023
OTA-046971	Dues	Leah	7/2/2021	7/1/2023
OTH-008521	Faulkner	Kristin	7/2/2021	7/1/2023
OTH-008512	Fiorentino	Marisa	7/2/2021	7/1/2023
OTA-046946	Foster	Laura	6/11/2021	6/10/2023
OTH-008513	Gacek	Angelica	7/2/2021	7/1/2023
OTH-008528	Gladden	Kaila	7/5/2021	7/4/2023
OTA-046963	Hall	Jacqueline	7/2/2021	7/1/2023
OTA-046957	Hamilton	Thrudny	7/2/2021	7/1/2023
OTA-046962	Henson	Kayanna	7/2/2021	7/1/2023
OTA-046955	Hoffarth	Ryan	7/2/2021	7/1/2023
OTH-008523	Howard	Brianna	7/2/2021	7/1/2023
OTH-008503	Ingram	Kristen	6/28/2021	6/27/2023
OTH-008522	Jimenez	Kaci	7/2/2021	7/1/2023
OTA-046953	Kieser	Jamie	6/22/2021	6/21/2023
OTA-046964	Klopfenstein	Alyssa	7/2/2021	7/1/2023
OTA-046970	Kranz	Jessica	7/2/2021	7/1/2023
OTA-046967	Kroeker	Krystal	7/2/2021	7/1/2023
OTA-046968	Lamb	Leslie	7/2/2021	7/1/2023
OTA-046948	Lankford	Amanda	6/15/2021	6/14/2023
OTA-046947	Laugen	Kristina	6/15/2021	6/14/2023
OTH-008506	LeSueur	Brett	7/1/2021	6/30/2023
OTA-046958	Lonjaret	Rachel	7/2/2021	7/1/2023
OTH-008517	Martens	Lindsey	7/2/2021	7/1/2023
OTH-008508	McGee	Christine	7/2/2021	7/1/2023
OTH-008524	McNeel-Moore	Sierra	7/2/2021	7/1/2023
OTH-008514	McNish	Olivia	7/2/2021	7/1/2023
OTA-046952	Melillo	Kylie	6/22/2021	6/21/2023
OTH-008500	Metherd	Kylie	6/17/2021	6/16/2023
OTH-008511	Mocol	John	7/2/2021	7/1/2023
OTH-008498	Neuman	Daniella	6/17/2021	6/16/2023
OTA-046961	Nielson	Marian	7/2/2021	7/1/2023
OTA-046959	Paxton	Rayanna	7/2/2021	7/1/2023
OTLL-000039	Pecorelli	Sarah	7/2/2021	11/1/2021
OTH-008526	Pepper	Cynthia	7/2/2021	7/1/2023
OTH-008501	Prather	Megan	6/21/2021	6/20/2023
OTH-008515	Quipuscoa Aquije	Danitza	7/2/2021	7/1/2023

License Number	Applicant Last Name	Applicant First Name	Effective Date	Expiration Date
OTA-046966	Ramirez	Victoria	7/2/2021	7/1/2023
OTA-046950	Reese	Allison	6/17/2021	6/16/2023
OTA-046960	Reyna	Ruth	7/2/2021	7/1/2023
OTH-008495	Rogers	Karen	6/15/2021	6/14/2023
OTH-008518	Salisbury	Laura	7/2/2021	7/1/2023
OTH-008525	Sasse	Samantha	7/2/2021	7/1/2023
OTH-008527	Sloat	Miranda	7/2/2021	7/1/2023
OTH-008502	Swanson	Connor	6/24/2021	6/23/2023
OTA-046954	Tolentino	Brandi	6/28/2021	6/27/2023
OTH-008497	Torelli	Kathleen	6/17/2021	6/16/2023
OTH-008516	Wahlert	Brock	7/2/2021	7/1/2023

b) Renewal/Reinstatement Applications Approved by Executive Director (134)

License Number	Applicant Last Name	Applicant First Name	Effective Date	Expiration Date	Application Type
OTA-007059	Aburto	Wendy	6/20/2021	6/19/2023	Renewal
OTA-006227	Adams	Steven	7/13/2021	7/12/2023	Renewal
OTH-007833	Adams	Derek	6/7/2021	6/6/2023	Renewal
OTH-007061	Allen	Jennifer	7/17/2021	7/16/2023	Renewal
OTA-004878	Archunde	Leslie	8/15/2021	8/14/2023	Renewal
OTH-008317	Barton	Lisa	5/23/2021	5/22/2023	Renewal
OTA-006204	Batterbee	Sarah	12/2/2021	6/14/2023	Renewal
OTH-007066	Beane	Elizabeth	7/17/2021	7/16/2023	Renewal
OTH-000677	Beckermann	Mellonna	9/7/2021	9/6/2023	Renewal
OTH-006268	Berner	Valerie	8/19/2021	8/18/2023	Renewal
OTA-046704	Bolch	Kelsey	7/12/2021	7/11/2023	Renewal
OTH-001472	Bonaroti	Heidi	6/16/2021	6/15/2023	Renewal
OTA-007068	Brown	Kellsie	7/17/2021	7/16/2023	Renewal
OTH-003501	Buell	Laurel	6/20/2021	6/19/2023	Renewal
OTA-007109	Bustamante	Roda May	8/7/2021	8/6/2023	Renewal
OTH-006229	Campion	Kimberly	7/13/2021	7/12/2023	Renewal
OTA-004417	Carlson	Erik	8/5/2021	8/4/2023	Renewal
OTH-007870	Carlson	Breanna	7/12/2021	7/11/2023	Renewal
OTH-006271	Carter	Andrea	8/17/2021	8/16/2023	Renewal
OTA-005495	Celaya	Lindle	6/24/2021	6/23/2023	Renewal
OTA-007115	Conover	Rebecca	8/12/2021	8/11/2023	Renewal
OTH-005549	Cosbey	Jennifer	8/19/2021	8/18/2023	Renewal
OTH-007070	Cruse	Nathan	7/17/2021	7/16/2023	Renewal
OTA-002169	Culbertson	George	7/17/2021	7/16/2023	Renewal
OTA-005551	Curbita	Beatrice	8/19/2021	8/18/2023	Renewal
OTH-005552	Currier	Renee	8/19/2021	8/18/2023	Renewal

License Number	Applicant Last Name	Applicant First Name	Effective Date	Expiration Date	Application Type
OTA-003971	Daniels	Patricia	8/13/2021	8/12/2023	Renewal
OTH-007874	De Jesus	Celine	7/12/2021	7/11/2023	Renewal
OTA-003942	Delabio	Lori	7/16/2021	7/15/2023	Renewal
OTH-003088	Devani	Dipali	8/14/2021	8/13/2023	Renewal
OTH-003976	Doolin	Susan	8/13/2021	8/12/2023	Renewal
OTH-007892	Dykhuis	Alexandra	8/28/2021	8/27/2023	Renewal
OTA-006273	Edwards	Tina	8/17/2021	8/16/2023	Renewal
OTA-046705	Enfield	Michael	7/12/2021	7/11/2023	Renewal
OTH-007875	Esposito	John	7/12/2021	7/11/2023	Renewal
OTH-003162	Feest	Laurie	10/14/2021	10/13/2023	Renewal
OTH-007077	Fjeldheim	Elissa	7/17/2021	7/16/2023	Renewal
OTA-006209	Flood	Joshua	6/15/2021	6/14/2023	Renewal
OTH-007894	Foley	Shannon	8/9/2021	8/8/2023	Renewal
OTH-007074	Fought	Tiffany	7/17/2021	7/16/2023	Renewal
OTH-006243	Ganzfried	Maria	7/13/2021	7/12/2023	Renewal
OTH-004371	Gavrila	Gabriel	6/8/2021	6/7/2023	Renewal
OTH-004775	Goodman	Janina	7/12/2021	7/11/2023	Renewal
OTH-007881	Gragert	Talia	7/12/2021	7/11/2023	Renewal
OTH-003076	Gutierrez-Check	Cynthia	7/14/2021	7/13/2023	Renewal
OTH-003133	Haak	Kristine	8/11/2021	8/10/2023	Renewal
OTH-006278	Handler	Allison	8/17/2021	8/16/2023	Renewal
OTA-004860	Harris	Jacqueline	7/18/2021	7/17/2023	Renewal
OTH-007124	Helm	Robin	8/12/2021	8/11/2023	Renewal
OTH-007885	Hendricks Leuning	Lana	7/12/2021	7/11/2023	Renewal
OTH-004876	Higgins	Amanda	7/21/2021	7/20/2023	Renewal
OTH-007879	Honda	Attria	7/12/2021	7/11/2023	Renewal
OTH-007159	Huston	Natalie	9/11/2021	9/10/2023	Renewal
OTH-003508	Jagodzinski	Emily	8/15/2021	8/14/2023	Renewal
OTH-002743	Johnson	Shane	6/11/2021	6/10/2023	Renewal
OTH-007864	Khestanova	Iuliia	7/12/2021	7/11/2023	Renewal
OTH-000495	Kinghan	Laura	6/18/2021	6/17/2023	Renewal
OTH-007871	Kirby	Mikaela	7/12/2021	7/11/2023	Renewal
OTH-001406	Klune	Sonya	8/31/2021	8/30/2023	Renewal
OTH-007863	Knowles	Rebecca	7/12/2021	7/11/2023	Renewal
OTA-004394	Kopesky	Jessica	7/20/2021	7/19/2023	Renewal
OTH-004863	Kress	Andrea	7/18/2021	7/17/2023	Renewal
OTH-001196	Krichbaum	Kristin	8/15/2021	8/14/2023	Renewal
OTH-005543	Kvamme	Michelle	8/5/2021	8/4/2023	Renewal
OTH-005530	Lacey	Terri	7/15/2021	7/14/2023	Renewal
OTH-003433	Lane	Cynthia	7/16/2021	7/15/2023	Renewal

License Number	Applicant Last Name	Applicant First Name	Effective Date	Expiration Date	Application Type
OTH-006237	Laubacher	Pauline	7/13/2021	7/12/2023	Renewal
OTH-007861	Letendre	Rachael	7/22/2021	7/21/2023	Renewal
OTH-004854	Little	Nicole	7/11/2021	7/10/2023	Renewal
OTH-006211	Locke	Rachel	6/15/2021	6/14/2023	Renewal
OTH-005559	Lowthian	Danielle	8/19/2021	8/18/2023	Renewal
OTA-001631	Macdonald	Kimberly	9/23/2021	9/22/2023	Renewal
OTH-002782	Macdonald	Joshua	8/17/2021	8/16/2023	Renewal
OTA-004896	Mann	Chantel	8/15/2021	8/14/2023	Renewal
OTH-001662	Maruyama	Trent	8/19/2021	8/18/2023	Renewal
OTH-004398	Medina	Jessica	7/20/2021	7/19/2023	Renewal
OTH-007854	Milhone	Myriah	7/12/2021	7/11/2023	Renewal
OTA-046702	Moore	Whitney	7/12/2021	7/11/2023	Renewal
OTH-001081	Mulhall	Christina	8/24/2021	8/23/2023	Renewal
OTH-007850	Nickolaou	Allison	7/12/2021	7/11/2023	Renewal
OTH-007849	Nutongla	Zachary	7/12/2021	7/11/2023	Renewal
OTH-004399	Oatman	Mary	7/20/2021	7/19/2023	Renewal
OTA-005563	Odhiambo	Anne	8/19/2021	8/18/2023	Renewal
OTH-007912	Parekh	Priya Kamlesh	8/9/2021	8/8/2023	Renewal
OTH-005588	Pollock	Laura	9/16/2021	9/15/2023	Renewal
OTH-003844	Powers	Donna	7/15/2021	7/14/2023	Renewal
OTH-007845	Pyper	Diane	7/12/2021	7/11/2023	Renewal
OTH-007093	Rahhal	Megan	7/17/2021	7/16/2023	Renewal
OTA-001548	Ramsey	Darryl	5/14/2021	5/13/2023	Renewal
OTH-007136	Reynaga	Gloria	8/12/2021	8/11/2023	Renewal
OTA-046700	Rogers	Deren	7/12/2021	7/11/2023	Renewal
OTH-007820	Rojas-Hernandez	Erendira	6/7/2021	6/6/2023	Renewal
OTH-006255	Romeo	Cuyler	7/13/2021	7/12/2023	Renewal
OTA-006256	Roper	Felicia	7/13/2021	7/12/2023	Renewal
OTH-007139	Samad	Yesmeen	8/12/2021	8/11/2023	Renewal
OTH-007843	Sanchez	Joseph	7/12/2021	7/11/2023	Renewal
OTA-000066	Sawyer	Jaimie	6/7/2021	6/6/2023	Renewal
OTH-002721	Schmit	Laura	9/17/2021	9/16/2023	Renewal
OTH-004385	Scow	Jana	7/20/2021	7/19/2023	Renewal
OTH-006257	Seder	Heather	7/13/2021	7/12/2023	Renewal
OTH-007916	Selby	Mary	8/9/2021	8/8/2023	Renewal
OTA-006286	Shaffer	Lisa	8/17/2021	8/16/2023	Renewal
OTH-003129	Shamblin	Aaron	8/11/2021	8/10/2023	Renewal
OTA-005536	Shiflett	Daelynn	7/15/2021	7/14/2023	Renewal
OTH-003955	Simiyu	Jackton	7/16/2021	7/15/2023	Renewal
OTH-003552	Sisterman	Chau-Tam	8/17/2021	8/16/2023	Renewal

License Number	Applicant Last Name	Applicant First Name	Effective Date	Expiration Date	Application Type
OTA-006259	Skalski	Cecilia	7/13/2021	7/12/2023	Renewal
OTH-001888	Smith	Christopher	7/27/2021	7/26/2023	Renewal
OTA-007142	Smith	Elizabeth	8/12/2021	8/11/2023	Renewal
OTH-007841	Somers	Chandler	7/12/2021	7/11/2023	Renewal
OTH-003502	St. Clair	Kirstin	6/20/2021	6/19/2023	Renewal
OTH-007917	Stevens	Thomas	8/9/2021	8/8/2023	Renewal
OTH-002257	Stidham II	Robert	6/7/2021	6/6/2023	Renewal
OTA-003953	Stites	Leslie	7/16/2021	7/15/2023	Renewal
OTH-007918	Stuck	Mark	8/9/2021	8/8/2023	Renewal
OTH-006289	Stumph	Lauri	8/17/2021	8/16/2023	Renewal
OTA-004922	Sullivan	Elyse	9/19/2021	9/18/2023	Renewal
OTH-002744	Suma	Pamela	8/21/2021	8/20/2023	Renewal
OTH-003066	Thies	Brian	6/16/2021	6/15/2023	Renewal
OTH-003286	Waller	Randy	6/20/2021	6/19/2023	Renewal
OTH-007933	Wareham	Claire	9/13/2021	9/12/2023	Renewal
OTA-004872	Way	Mariana	7/18/2021	7/17/2023	Renewal
OTH-007105	Wechsler	Nanci	7/17/2021	7/16/2023	Renewal
OTH-004415	Weir	Shayna	7/20/2021	7/19/2023	Renewal
OTA-004873	Welker	Michael	7/18/2021	7/17/2023	Renewal
OTH-007837	Williams	Brittany	7/12/2021	7/11/2023	Renewal
OTH-007838	Williams	Nicole	7/12/2021	7/11/2023	Renewal
OTH-006263	Williamson	Heather	7/13/2021	7/12/2023	Renewal
OTH-007106	Willis	Juliana	7/17/2021	7/16/2023	Renewal
OTH-003511	Young	Catherine	7/12/2021	7/11/2023	Renewal
OTH-003813	Young	Erin	7/16/2021	7/15/2023	Renewal
OTA-006076	Baker	Samantha	6/11/2021	6/10/2023	Reinstatement
OTH-008202	Shivack	Nadia	6/17/2021	6/16/2023	Reinstatement
OTH-007032	Tinkle	Jamie	7/2/2021	7/1/2023	Reinstatement

9) REVIEW, CONSIDERATION, AND POSSIBLE ACTION – BOARD BUSINESS AND REPORTS

- a) Financial Report
Ms. Whiteford stated she did not have an update on the financial report.
- b) Review of Recent Board Staff Activities
Board staff continues to work from home a majority of the time.
- c) Possible Transition to Thentia for Online Licensing
Ms. Whiteford stated that she has been working with Thentia on a system to replace the current Salesforce/BasicGov.
- d) Statistics
 - i) 4,196 Current Active Licensees (+67)
 - (1) 2,872 Occupational Therapist
 - (2) 1,363 Occupational Therapy Assistant
 - (3) 20 Occupational Therapist Limited License
 - (4) 8 Occupational Therapy Assistant Limited License

- ii) 91 Current Inactive Licensees
 - (1) 69 Occupational Therapist
 - (2) 22 Occupational Therapy Assistant
- iii) 2 active consent agreements – Next item due 8/16/2021
- iv) 7 open investigations
- e) 2021 Bills to Watch
 - Ms. Whiteford stated that both HB 2128 and HB 2267 did not make it through the legislative process before the legislature adjourned.
 - i) HB 2128 – state licensing; fee waiver
 - ii) HB 2267 – professional licensure fees; waiver; reduction
- f) Open Board Member Positions – Status Update
 - No update.
- g) Board Website Updates
 - Ms. Whiteford stated that she added Mr. Daly's biography and would send Ms. Marbs the form so that hers could be added as well.

10) REVIEW, CONSIDERATION, AND POSSIBLE ACTION – OUT-OF-STATE REGISTRATION FEE ESTABLISHMENT AND RULEMAKING IN RESPONSE TO PASSAGE OF HOUSE BILL 2454 (TELEHEALTH/REGISTRATION)

Ms. Whiteford informed the Board that there is a one-year rulemaking exemption for this bill.

11) REVIEW, CONSIDERATION, AND POSSIBLE ACTION – RULEMAKING IN RESPONSE TO PASSAGE OF HOUSE BILL 2585 (FINGERPRINTING)

Ms. Whiteford stated that she was working with the Board of Fingerprinting to determine the next steps in adding occupational therapy to the fingerprint clearance card application.

12) AGENDA ITEMS FOR NEXT MEETING

- Executive Session Meeting Minutes of February 12, 2021, 1:59 p.m.
- Regular Session Meeting Minutes of June 11, 2021
- Out-of-state registration procedures and fees
- Fingerprint clearance card requirement procedures
- Review of complaint 2020-OT-0001

Ms. Whiteford requested the Board re-open item 6)a)i).

6) REVIEW, CONSIDERATION, AND POSSIBLE ACTION – COMPLAINTS, INVESTIGATIONS AND COMPLIANCE

- a) Initial Review of Complaints
 - i) Lisa Rea, OTH-006853, Complaint 2020-OT-0001
 - Ms. Egurrola stated that she received a text from Ms. Rea that stated she was stuck at the airport in Mexico.

13) CALL TO THE PUBLIC

No members of the public stepped forward to speak.

14) REVIEW, CONSIDERATION, AND POSSIBLE ACTION REGARDING SALARY AND/OR BONUSES FOR EXECUTIVE DIRECTOR AND ADMINISTRATIVE ASSISTANT

Ms. Whiteford asked Ms. Paulson to assist in the documentation necessary to request a grade change and/or salary adjustment.

Occupational Therapy Examiners Board Meeting
July 9, 2021

15) ADJOURNMENT

There being no further business, the Board adjourned at 2:53 p.m.

Respectfully Submitted,

Karen Whiteford
Executive Director